#### FILED LEWIS COUNTY

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SUPERIOR COURT CLERK'S OFFICE

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON

FOR LEWIS COUNTY



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Declaration of David K. Toyer in Support of City of Winlock's Reply. Page | 1



CITY OF WINLOCK, a Washington Municipal

Petitioner,

STATE OF WASHINGTON BOUNDARY REVIEW BOARD FOR LEWIS COUNTY, et

Respondents.



### Buzzard O'Rourke, P.S.

attorneys at law

Service Address
314 Harrison Avenue
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98531

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Fax: (360) 330-2078
buzzardiaw.com

Case No. 23-2-00253-21

DECLARATION OF DAVID K. TOYER IN SUPPORT OF CITY OF WINLOCK'S REPLY

I, DAVID K. TOYER, do declare or certify under the laws of the state of Washington that the following is true and correct:

- 1. I am the President of Toyer Strategic Advisors, Inc., a land use and economic development consultancy in Lake Stevens, Washington.
- 2. I have over 20 years of experience in land use and economic development, which experience includes consulting on annexations.
- 3. On January 11, 2022, I received an email from Mindy Brooks, Senior Long Range Planner, Lewis County Community Development, which included two (2) attachments regarding the County's process for annexations. Attached hereto as Exhibit A and incorporated by this reference

date.

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of City of Winlock's Reply. Page | 2



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attorneys at law

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4. One of the attachments received on January 11, 2022, is titled "WASHINGTON STATE BOUNDARY REVIEW BOARD FOR LEWIS COUNTY NOTICE OF INTENTION". The form is dated March 3, 2016. This required form includes the following: "I certify that the above is true and accurate and that I am an official or employee of the governmental jurisdiction seeking boundary change action or the proponent for the incorporation or formation." This is the form - the

as if fully set forth herein is a true and correct copy of the email and attachments received on such

Notice of Intention - that was completed and submitted to the County September 28, 2022. The Notice of Intention form, which is required by the County, requires a signature of an official or

employee of the governmental jurisdiction. I was informed by the County Planning Department

that any NOI signed by a non-governmental individual is improper and would not be accepted by

the BRB.

5. The other attachment received on January 11, 2022, is titled "WASHINGTON STATE BOUNDARY REVIEW BOARD FOR LEWIS COUNTY EXHIBITS NEEDED FOR NOTICE OF INTENTION". This document includes a list and states: "The following items must be

submitted as part of the Notice of Intention." All of the items listed were submitted to the County

Boundary Review Board and the Notice of Intention was deemed legally sufficient on November

28, 2022. Not once did the Boundary Review Board - which required the Notice of Intention to be

completed on their mandatory form - inform the City of Winlock the NOI was insufficient or

invalid because the City of Winlock signed the NOI, and not once did the Boundary Review Board

inquire whether the City of Winlock was, in fact, an Initiator.

6. The Washington State Boundary Review Board Association provides a similar document

for annexations on its website. Attached hereto as Exhibit B and incorporated by this reference as Declaration of David K. Toyer in Support

 if fully set forth herein is a true and correct copy of the Washington State Boundary Review Board Association Filing Instructions.

- 7. In personally consulting on six (6) annexations since 2018, I have been responsible for preparing and submitting Notices of Intent to Annex ("NOI") on five (5) occasions, which NOIs have been filed with boundary review boards in King, Snohomish, and Lewis counties. And on two (2) occasions, I substantively contributed to the preparation of each NOI prior to each NOI being filed by other parties in Snohomish and Lewis counties. In every one of those six (6) annexations, the Mayor or other authorized city official was required to either sign the Notice of Intention or include a signed cover letter for the Notice of Intention to be deemed complete.
- 8. The City of Winlock has invited public input throughout this annexation process. Specifically, public comment was received at a regularly scheduled council meeting regarding the 10% petition on March 28, 2022. The City of Winlock held community open house on June 27, 2022, and invited the public and anyone interest in the annexation to attend, learn, and discuss. The Winlock City Council held a public hearing regarding the 60% Petition on August 22, 2022. The City of Winlock held a second community open house on November 17, 2022, and invited the public and anyone interested in the annexation to attend, learn, and discuss. Prior to considering a final ordinance to annex, the City of Winlock will hold another public hearing to receive public input regarding the annexation.

DATED this 13th day of April, 2023. Signed at Lake Stevens, Washington.

Tring rape -

DAVID K. TOYER

Declaration of David K. Toyer in Support of City of Winlock's Reply.

Page | 3



### Buzzard O'Rourke, P.S.

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# DECLARATION OF DAVID K. TOYER IN SUPPORT OF Reply Draft-FINAL

Final Audit Report

2023-04-13

Created:

2023-04-13

By:

Marissa Jay (marissa@buzzardlaw.com)

Status:

Signed

Transaction ID:

CBJCHBCAÄBAAoR3EQqbOKuGBW5Yj9tjK9RvjxmrGxjwn

## "DECLARATION OF DAVID K. TOYER IN SUPPORT OF Reply Draft-FINAL" History

- Document created by Marissa Jay (marissa@buzzardlaw.com) 2023-04-13 5:09:12 PM GMT- IP address: 73,11,145,105
- Document emailed to David Toyer (david@toyerstrategic.com) for signature 2023-04-13 5:09:39 PM GMT
- Email viewed by David Toyer (david@toyerstrategic.com) 2023-04-13 5:36:59 PM GMT- IP address: 174.164.174.247
- Occument e-signed by David Toyer (david@toyerstrategic.com)

  Signature Date: 2023-04-13 5:37:44 PM GMT Time Source: server- IP address: 174.164.174.247
- Agreement completed. 2023-04-13 - 5:37:44 PM GMT

Names and email addresses are entered into the Acrobat Sign service by Acrobat Sign users and are unverified unless otherwise noted.

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Electronic Affidavit Page | 1

#### **ELECTRONIC AFFIDAVIT**

MARISSA Y. JAY, being first duly sworn upon oath under penalty of perjury under the laws of the State of Washington, deposes and states that:

- 1. I am a Attorney for the office of BUZZARD O'ROURKE, P.S.
- 2. The document entitled "Declaration of David K. Toyer in Support of Winlock's Reply" consists of three (3) page. I have examined the document and certify that it is complete and legible.
- 3. I am the individual who received the signature page in ".pdf" format from David Toyer by email transmission to Marissa@buzzardlaw.com.

Dated this 13th day of April, 2023.

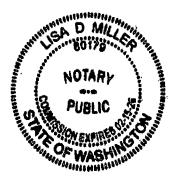
MARISSA Y. JAY

STATE OF WASHINGTON )

) ss.

COUNTY OF LEWIS )

Sworn to before me by the above-named affiant and GIVEN UNDER MY HAND AND OFFICIAL SEAL this 13th day of April, 2023.



Notary Public in and for the State of Washington Residing at: Certalia

My Appointment Expires: 02/15/2026

Printed Name: Lisa D. M. 1180

邸

Buzzard O'Rourke, P.S.

attorneys at law

Service Address
314 Harrison Avenue
Centralia
Washington

Mailing Address
PO Box 59
Centralia
Washington

Contact Information
Ph: (360) 736-1108
Fax: (360) 330-2078

## EXHIBIT A

#### Marissa Jay

From:

David Toyer <david@toyerstrategic.com>

Sent:

Tuesday, April 11, 2023 6:38 PM

To:

Marissa Jay; Brandon Svenson; Robert Webster; Penny Jo Haney

Subject:

FW: Winlock Annexation

**Attachments:** 

Handout - Exhibit List for Notice of Intention form.docx; Form - Notice of Intention.pdf

Here is a forward of what the County/BRB sent us at the outset of the annexation process, which NOI form specifically requires the city to sign it.

DAVID K. TOYER, PRESIDENT TOYER STRATEGIC ADVISORS, INC. 10519 20th STREET SE, STE 3 LAKE STEVENS, WA 98258 425-344-1523 toyerstrategic.com

#### BE STRATEGIC: Click Here & Join Our E-Newsletter

NOTICE: This e-mail message and any attachments are intended solely for the use of the intended recipient(s), and may contain information that is confidential, privileged and/or exempt from disclosure under applicable law. If you are not the intended recipient, you are not permitted to read, disclose, reproduce, distribute, use or act upon the contents of this message including any attachments. Please promptly notify the sender of this error and immediately delete this message and any attachments, as well as any copies thereof. Delivery of this message, including attachments, to an unintended recipient is not intended to waive any rights or privileges.

From: Mindy Brooks <Mindy.Brooks@lewiscountywa.gov>

Sent: Tuesday, January 11, 2022 8:46 AM

To: Heather Toyer <heather@toyerstrategic.com>; Karen Witherspoon <Karen.Witherspoon@lewiscountywa.gov>;

David Toyer <david@toyerstrategic.com>

Subject: Winlock Annexation

Heather -

I've included Karen here. All annexation questions should go to Karen and all UGA questions should go to me. I'm also including a couple of attachments related only to annexations. UGA changes have a different process and requirements.

Thanks

Mindy Brooks Senior Long Range Planner Lewis County Community Development (360) 740-2610

## WASHINGTON STATE BOUNDARY REVIEW BOARD FOR LEWIS COUNTY NOTICE OF INTENTION

	1. Name of Oity, Town, of Special Purpose District:								
2.	2. Action Sought:								
3.	3. Reason for seeking action:								
4.	4. Briefly describe proposal:								
<del></del> 5.	Method used to initiate	the proposed action:							
6.	. State statute under which action is sought:								
FACTORS THE BOARD MUST CONSIDER  Please respond to the factors that the Board must consider as outlined in RCW 36.93.170.									
POPULATION AND LAND USE									
1.	Please provide the following information:								
	Characteristics of	of Existing Entity	Characteristics of Proposed Annexation Area						
	Existing	20-year Projection	Existing	20-year Projection					
_	People	People	People	People					
_	Residences	Residences	Residences	Residences					
			Businesses	Businesses					
3.	What source is the basis for these projections?  Acres of the existing entity: Acres of the proposed annexation area:								
4.	Assessed valuation of existing entity: \$ of proposed annexation area: \$								
5.	. Existing land use of the proposed annexation area:								
ŝ.	Existing land use of the area surrounding the proposal:								
7.	Existing Comprehensive Plan designation for the proposed annexation area:								
3.									

9. Existing zoning designation for the proposed annexation area:
10. Zoning designation for the area surrounding the proposal:
11. If the proposal is approved, will any changes to the zoning or the Comprehensive Plan designations be
required within the next 18 months?
12. Has any portion of this area been previously reviewed by the Boundary Review Board? List BRB File Nos
MUNICIPAL SERVICES
Please provide the following information about the provision of services to the area.
Water Service
1. Existing provider of water
2. Will the provider of water to the site change if the proposal is approved?YesNo
3. If the provider of water is proposed to be changed, is the annexation area included within their capital
facilities plan?YesNoN/A
3. Please describe the water source (i.e. water rights and wells) that will serve the annexation area.
4. Will additional water rights be necessary to serve the area?YesNo
5. Please describe the water mains that serve the property, including their location and diameter (attach a map if necessary).
6. Will additional water line capacity be necessary to accommodate the proposed annexation?YesNo
7. Will additional water pressure be necessary to serve the area?YesNo
8. Please describe any reservoirs/water storage facilities that will serve the site.
Will additional storage capacity be necessary to accommodate the proposed annexation?Yes     No
11. If additional capacity will be required to serve the annexation area (for water rights, water distribution,
water storage, additional pressure, or other issues), please describe how and when these capacity
increases will be provided.

Sewer Service							
<ul><li>1. Existing provider of wastewater treatment</li></ul>							
3. If the provider of wastewater treatment is proposed to be changed, is the annexation area included							
within their capital facilities plan?YesNo N/A							
4. Please describe the capacity of the existing wastewater treatment plant and the amount of wastewater							
anticipated to be generated by the annexation area (at present and at build out).							
5. Will any additional wastewater treatment plant capacity be needed to accommodate the proposed							
annexation? Yes 'No							
6. Please describe the wastewater treatment lines that serve the property, including the location and							
diameter (attach a map if necessary).							
7. Will additional wastewater treatment lines be necessary to accommodate the proposed annexation? YesNo							
8. Will a lift station be required to serve the proposed annexation area? Yes No							
9. If additional capacity will be required to serve the annexation area (for wastewater treatment lines,							
plants or lift stations), please describe how and when these capacity increases will be provided.							
Fire Service							
1. Existing provider of fire service							
2. Will the provider of fire service for the annexation area change if the proposal is approved?Yes							
No							
3. Please describe the nearest station that will serve the proposed annexation area (and provide the station address).							
4. Will the response time increase or decrease as a result of the proposed annexation?							
The proposed annexation:							
5. Will the annexing agency require additional fire personnel or equipment to serve the proposed							
annexation area?YesNo							
6. If additional personnel or equipment will be required to deliver fire service, please describe how and							
when these canacity increases will be provided							

Police Service					
Existing provider of police service					
Will the provider of police service for the annexation area change if the proposal is approved?YesNo					
3. Will the annexing agency require additional police personnel or equipment to serve the proposed					
annexation area?					
4. If additional personnel or equipment will be required to provide police service, please describe how an when these capacity increases will be provided.					
ECONOMIC IMPACT					
Please explain the financial impacts that are anticipated from the proposal (attach additional sheets and ustification if necessary)					
For the agency proposing annexation. What are some of the revenue and cost implications anticipated from the annexation (i.e. additional tax revenues, added police service to serve area, etc.)?					
For the agencies being annexed. What are some of the revenue and cost implications anticipated for junior taxing districts and other agencies as a result of the annexation? As part of the response, please					
ote any infrastructure investments (i.e. roads, sewer, water, etc.) that have been previously made that a oposed to be annexed					
LOCAL REVIEW					
Describe the environmental review process completed for the proposed action. Attach a copy of the SEPA checklist and determination if complete					
2. Describe how the proposal is consistent with the Growth Management Act (RCW 36.70A) (attach additional sheets if necessary).					
3. Describe the outreach conducted with affected jurisdictions. Please provide a copy of any notices to the jurisdictions.					
4. Describe the effect of the proposal on adjacent areas.					

### **OBJECTIVES OF THE BOUNDARY REVIEW BOARD**

Please describe how the proposed annexation meets (or does not meet) the objectives of RCW 36.93.180 (attach additional sheets if necessary).

Preservation of natural neighborhoods and c	ommunities.				
2. Use of physical boundaries, including but not limited to bodies of water, highways and land contours.					
3. Creation and preservation of logical service areas.					
4. Prevention of abnormally irregular boundaries	S				
5. Discouragement of multiple incorporations of excess of ten thousand population in heavily population	small cities and encouragement of incorpora oulated urban areas.	ition of cities i			
Dissolution of inactive special purpose district	ts				
7. Adjustment of impractical boundaries					
8. Incorporation as cities or towns or annexation urban in character.	to cities and towns of unincorporated areas				
9. Protection of agricultural and rural lands which resource use by a comprehensive plan adopted i	are designated for long-term productive ag				
I certify that the above is true and accurate ar governmental jurisdiction seeking boundary or or formation.	nd that I am an official or employee of the change action or the proponent for the in	corporation			
Printed Name of Person Completing Notice	Signature of person completing this form	Date			
Title	Telephone				
Mailing Address					

## WASHINGTON STATE BOUNDARY REVIEW BOARD FOR LEWIS COUNTY EXHIBITS NEEDED FOR NOTICE OF INTENTION

The following items must be submitted as part of the Notice of Intention, and shall be labeled as follows:

#### **EXHIBIT A**

A copy of the legal description of the boundaries of the area involved in the proposed action, certified by a registered engineer or land surveyor.

#### EXHIBIT B

A Lewis County Assessor's map, certified by a registered engineer or land surveyor, on which the boundary of the area involved in the proposal and the size in acres is clearly indicated. Include a list of parcel numbers for all lots in the proposed area.

#### **EXHIBIT C**

A vicinity map or maps no larger than 8.5 x 11 and reproducible on a non-color photocopier displaying:

- 1. The boundary of the area involved in the proposal and the size in acres.
- 2. The current corporate boundaries of the proposing entity.
- 3. The current BRB-approved water and sewer service area of the proposing entity.
- 4. Major physical features such as streets and highways, railways, public facilities, etc.
- 5. The boundaries of cities or special-purpose districts having jurisdiction in or near the proposed area.
- 6. The location of the nearest service point(s) for the required utility services to the area, including existing and proposed water lines and sewer lines, and their diameter.
- 7. The Lewis County zoning, Comprehensive Plan designations, Urban Growth Area and future water and sewer service areas and, if available, proposed city planning and zoning plan designations.

#### **EXHIBIT D**

Documentation of the process including:

- 1. Certified copy of the petition(s).
- 2. Certified copy of assessed valuation.
- 3. Affidavit of publication of the public hearing notice.
- 4. Certified copy of minutes of the public hearing.
- Signed and certified copy of the resolution accepting the proposal as officially passed.

#### **EXHIBIT E**

A copy of the Threshold Determination and completed SEPA checklist pertaining to the proposed BRB action (when necessary). Include the list of persons who were sent the checklist and all written comments from governmental agencies and the general public.

### WASHINGTON STATE BOUNDARY REVIEW BOARD FOR LEWIS COUNTY EXHIBITS NEEDED FOR NOTICE OF INTENTION

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A copy of the Threshold Determination and completed SEPA checklist pertaining to the proposed BRB action (when necessary). Include the list of persons who were sent the checklist and all written comments from governmental agencies and the general public.

## EXHIBIT B

### WASHINGTON STATE BOUNDARY REVIEW BOARD ASSOCIATION

#### **FILING INSTRUCTIONS**

Please submit this Notice of Intention form and the exhibits listed below to the Boundary Review Board Office, (Your County Address, Zip Code) for determination of sufficiency by the Board Planner. When deemed sufficient by the Board Planner, the **original**, an additional number of copies specified by the Board Planner, and a **filing fee of \$50.00** is required for filing.

The Notice of Intention is to be completed by an elected official or employee of the governmental jurisdiction that is seeking the boundary change action or the proponent in the case of incorporation or formation.

The following items must be submitted and labeled as follows:

**EXHIBIT A.** A copy of the legal description of the boundaries of the area involved in the proposed action certified by a registered engineer or land surveyor.

**EXHIBIT B.** (Your County) Assessor's map certified by a registered engineer or land surveyor on which the boundary of the area involved in the proposal and the size in acres must be clearly indicated. Include a list of all parcel numbers for lots in proposed area.

**EXHIBIT C.** A vicinity map or maps no larger than 8.5 x 11 and reproducible on a <u>non-color</u> photocopier displaying:

- 1) The boundary of the area involved in the proposal and the size in acres.
- 2) The current corporate boundaries of the proposing entity.
- 3) The current BRB-approved water and sewer service area of the proposing entity.
- 4) Major physical features such as streets and highways, railways, public facilities, etc.
- The boundaries of cities or special purpose districts having jurisdiction in or near the proposed area.
- 6) The location of the nearest service point(s) for the required utility services to the area. Show existing and proposed water/sewer lines and diameter.
- 7) (Your County) zoning, Comprehensive Plan designations, Urban Growth Area, and future water and sewer service areas and, if available, proposed city planning and zoning plan designations.

**EXHIBIT D.** Documentation of the process: certified copy of the petition(s); certified copy of assessed valuation; affidavit of publication of public hearing notice; certified copy of minutes of public hearing; a signed and certified copy of the resolution accepting the proposal as officially passed. Interlocal Agreement Annexations (RCW 35A14.460 or RCW 35A14.480) must include the same documentation (except for the petition) and a copy of the Interlocal Agreement. **EXHIBIT E.** A copy of the Threshold Determination and completed SEPA checklist pertaining to

**EXHIBIT E.** A copy of the Threshold Determination and completed SEPA checklist pertaining to the proposed BRB action with full explanations. Include the list of persons who were sent the checklist and all written comments from governmental agencies and the general public.

**MUNICIPAL INCORPORATIONS** Exhibits A, B, C, a certified copy of assessed valuation and a certified copy of the petition calling for the incorporation are required.